

CLSA Capital Partners Announces Final Closing of Sunrise Capital II Fund

Tokyo, 10 November, 2014 - CLSA Capital Partners is pleased to announce the final closing of the Sunrise Capital II (Sunrise II) private equity fund effective 24 October, 2014, with approximately US\$210 million (at current exchange rates) in total commitments from a diverse and global base of limited partners from the U.S., Europe, and Japan.

Sunrise II, for which Megumi Kiyozuka serves as head of Japan, is the successor fund to 2006's successful CLSA Sunrise Capital and employs the same strategy of actively pursuing buyout opportunities that promote the growth of small- and mid-cap Japanese companies. Sunrise II primarily seeks controlled buyout investments with a typical enterprise value of 5 to 15 billion yen, providing opportunities across various sectors by capitalising on companies' unique technology, know-how, brands, services, and/or potential to expand in Asia.

As of today, Sunrise II has invested in two companies experiencing robust growth, a used-car auction operator and an IT consulting firm. The fund is planning to add five to six more companies to the portfolio over the next few years and is currently pursuing a number of attractive opportunities.

Diamond Dragon Capital Limited acted as placement agent for Sunrise II.

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About CLSA Capital Partners

CLSA Capital Partners is the alternative asset management arm of CLSA, Asia's leading independent brokerage and investment group.

CLSA Capital Partners has approximately US\$2.6 billion under management and offices across the region, including Hong Kong, Singapore and Tokyo. CLSA Capital Partners offers a diversified range of investment vehicles.

Funds currently under CLSA Capital Partners' management are:

- **ARIA Investment Partners**, pan-Asian private equity funds providing growth and expansion capital to Asian mid-market companies.
- **Fudo Capital**, pan-Asian real estate investment funds.
- **Sunrise Capital**, Japan dedicated private equity fund, capitalising on opportunities in the mid-cap sector.
- **Clean Resources Asia Growth Fund**, pan-Asian clean resources, private equity growth capital fund.
- **Pacific Transportation**, pan-Asian transportation private equity fund.
- **Nexen Global Co-Investment Fund**, global industrials investment fund.

CLSA Capital Partners is a diverse team of industry professionals with expertise in private equity, banking and finance, law and accountancy and industry specialisations. The highly experienced team, with long established roots in the region, has helped many Asian companies realise their growth potential.

For more information on CLSA Capital Partners or the specific funds please visit www.clsacapital.com

Media contacts:

Simone Wheeler
Head of Communications
CLSA
T: +852 2600 8196
F: +852 2530 0827
E: simone.wheeler@clsa.com

Mandy Ho
Communications Manager
CLSA
T: +852 2600 8193
F: +852 2530 0827
E: mandy.ho@clsa.com